

## SOU Retrenchment Benchmarks

### Metrics Summary

No. / Category / Metric		
<b>1</b>	<b>Financial Ratios &amp; Cost Savings</b>	
		Budgeted Operating Funds - Ending Fund Balance as % of Revenue
		Contribution Ratio
		Self Generated Revenue (tuition)
		State Appropriations
		Nonoperating Revenue
		Contributions from Fund Balance
		Total adjusted expenses
		Primary Reserve Ratio
		Current Ratio
		Debt Burden Ratio
		One-time Savings
		Permanent Savings
		Net Realized Savings from Retirements
<b>2</b>	<b>Quarterly Management Report - Budgeted Operating Funds</b>	
		Revenue
		Payroll (including OPE)
		S&S and Capital Outlay
		Net Transfers In (Out) and Fund Additions (Deductions)
		Net Increase (Decrease)
		Ending Fund Balance
<b>3</b>	<b>Course Sizing</b>	
		Average Course Size
		Number of Low Enrollment Courses
<b>4</b>	<b>Faculty Load</b>	
		Percent of permanent faculty teaching ELUs to expected teaching ELUs
		Number of T/TT Faculty where teaching ELUs are less than 90% of total ELUs
		<3 ELU Release
		3<X<5 ELU Release
		>5 ELU Release
<b>5</b>	<b>Enrollment Figures</b>	
		FTE Enrollment Total
		All Applicants (Fall only)
		Admits (Fall only)
		Enrolled Students (Fall only)
		Enrolled/Admitted Ratio (Fall only)
		Retention-all UG's Fall to Next Fall
		Retention-new UG's Fall to Next Fall
		Retention-new UG's Fall to Third Fall
		Headcount to FTE ratio (UG)
		Headcount to FTE ratio (GR)